

Bentley, Chelsey A.E.

From: Kelly-Scholle, Janet
Sent: Monday, June 26, 2017 2:59 PM
To: 'finance@listserv.unc.edu'
Cc: Burton, Paige Saunders; Price, Henry L Jr; Chao, Yahui; Burke, Robin C; Sebik, Nicole; Arnold, Becky; Treschl, Jackie; Collins, Anita Wright; Huggins, Kelleigh; Bentley, Chelsey A.E.
Subject: Finance Staff: Commitment Control Redesign Update

To: Finance Central Office staff
Budget, Planning & Analysis staff
Office of Sponsored Research staff

From: Paige Burton, Executive Director, Budget Planning and Analysis

The Commitment Control (KK) Redesign project is set to go live by Monday, July 3 (some of the changes are already live). As a reminder, a key part of the project is to reduce the number of budget ledger groups from 18 to 7. For more details about the changes, <https://ccinfo.unc.edu/files/2017/05/KK-Ledger-Group-Changes-Budget-Period-2018.pdf>.

Although the approval paths are not changing when the new ledger groups go live, the new configuration allows campus users to submit budget journals and budget transfers with State, F&A, and Trust funds on one budget journal or transfer. Campus users have been made aware that they need to use separate budget journals for each fund type. As previously communicated, any budget transfers or budget journals that have more than one fund type need to be denied back to the originator.

The changes in both ConnectCarolina and InfoPorte have been tested, but if you notice issues you can reach out to the Service Desk at 919-962-HELP or submit a help ticket online using help.unc.edu. The ConnectCarolina team has been updating training and documentation materials to reflect the changes in the system. Documentation can be found at <http://ccinfo.unc.edu/budgets-related-resources/>