

Snapshot of PI Dashboard

Dashboard Home FAQ

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Award	Total Award Amount	Project	PI Name	Project Description	Project Status	Sponsor ID - Name	Project Begin Date	Project End Date	Direct Budget	Direct Expense	Pre-Enc / Encumbrance	Payroll Projection	Adjusted Direct Expense	Direct Balance
A17-0113	249,380.00					H325K160116								
		5104820	Von Train, Marcus	Preparation of Inclusion Facility	Open	5500- US Department of Education (DOED)	4/1/2017	6/30/2018	57,543.00	32,918.58	0.00	0.00	2,767.99	21,860.43

Showing 1 to 2 of 2 entries

11 (Monthly Detail)

Employee	Project	Project Description	Annualized Salary	Annualized Fringe	% Total	End Date
Von Train, Marcus	5104820	Preparation of Inclusion Facility	10,943.93	2,994.12	10%	6/30/2018

Click the arrow to see more results.

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You can click any of the X icons to download the results from that section to Excel.

If you don't see all of your programs/cost codes, please contact your business administrator

Type any of the project information (such as project name or sponsor) displayed to only show selected projects.

Hover over the Award link to see the award title.

Click the arrow to see more results.

You can click any of the X icons to download the results from that section to Excel.

- 1 Award** shows the UNC-assigned number for a sponsored research award. Click the award number to see detailed information.
- 2 Total Award Amount** shows the total funding for all projects under an award.
- 3 Project** shows the UNC-assigned number that tracks budget and expenses for a research project. Click the project number to see detailed information.
- 4 Sponsor ID – Name** shows the sponsor-assigned award number on the award line and the sponsor's name on the project lines.
- 5 Direct Budget** shows the total amount budgeted to be spent. *Indirect costs (that is, expenses that are charged to a project but that benefit more than one project, such as building maintenance), are not included in this budget since the indirect costs are not available to be spent.*
- 6 Direct Expense** shows the total amount of spending applied to the project.
- 7 Pre-Enc/Encumbrance** shows the total amount of soft encumbrances, purchase requisitions, and purchase orders that are outstanding.
- 8 Payroll Projection** shows the expected salary for employees paid from the project. Salary projections are not available for temporary employees.
- 9 Adjusted Direct Expense** shows the total of the direct expenses, soft encumbrances, purchase requisitions, purchase orders, and projected salaries for the project ID.
- 10 Direct Balance** shows the remaining direct balance on a project ID after subtracting pre-encumbrances, encumbrances, direct expenses and payroll projections.
- 11 Monthly Detail** shows the employees who are paid from your projects.
- 12 Program/CC** shows the programs and cost codes that the department has set up that for tracking spending.


Seeing Details about an Award or a Project

From the dashboard, click the **Award** link or **Project** link to open the Sponsored Project Financial Report screen. This screen shows:

- 1 The total amount of an award (only shows if you click on an award number)
- 2 Budget amount for the award or project
- 3 The amount of expenses applied to the award or project
- 4 The amount of soft encumbrances, outstanding purchase requisitions and purchase orders
- 5 The amount of salaries and fringe benefits projected to be applied to the award or project
- 6 The remaining balance available on the award or project (the MTD Expenses are included in this column)
- 7 Expenses that have been posted in the current month to date
- 8 The screen shows direct costs. If you want to see the total indirect costs, click the **show non-direct** link.
- 9 The dates and amounts of funding that make up the total award amount (only shows if you click on an award number)
- 10 Details about the employees who are paid from the project (click the **monthly detail** link to see projections by month)

PI Dashboard
Project Report

Sponsored Project Financial Report



Report Date	8/12/2017
Report Period	4/1/2017-6/30/2018
Award Title	Preparation of Inclusion Facilitators
Award (Ramses Project #)	A17-0113
PeopleSoft Project IDs	5104820, 5104821
Sponsor Name	US Department of Education (DOED)
Award Reference #	H325K160116
Principal Investigator	Von Train, Marcus

Report of Receipts and Expenditures 1

Grant Award Amount	
Award Obligations to Date	249,380.00

Expenditures

Budget Line Categories	Budget	Expense	Pre-Enc / Encumbrance	Payroll Projection	Balance Available	MTD Expense
Salaries	35,380.00	24,404.02	0.00	2,173.37	8,802.61	0.00
Fringe Benefits	9,667.00	6,648.96	0.00	594.62	2,423.52	0.00
Total Personnel	45,047.00	31,052.88	0.00	2,767.99	11,226.13	0.00
Consultant-Contracted Services	3,000.00	1,000.00	0.00	0.00	2,000.00	0.00
Supplies	3,000.00	0.00	0.00	0.00	3,000.00	0.00
Travel-Domestic	3,500.00	6,325.70	0.00	0.00	-2,825.70	0.00
Communications	3,000.00	0.00	0.00	0.00	3,000.00	0.00
Trainee Stipends	40,500.00	36,000.00	0.00	0.00	4,500.00	0.00
Trainee Tuition & Fees	140,729.00	0.00	0.00	0.00	140,729.00	0.00
Trainee-Other	6,000.00	0.00	0.00	0.00	6,000.00	0.00
Fellowship	0.00	139,345.37	0.00	0.00	-139,345.37	0.00
Total Other	199,729.00	182,671.07	0.00	0.00	17,057.93	0.00
Total Direct Costs	244,776.00	213,723.95	0.00	2,767.99	28,284.06	0.00

[\(show non-direct\)](#) 8

Award Obligation History 9

Date	Amount	Contract
7/8/2016	249,380.00	A17-0113-001

Personnel Detail [\(monthly detail\)](#) 10

Employee	Project	Project Description	Annualized Salary	Annualized Fringe	% Total	End Date
Von Train, Marcus	5104820	Preparation of Inclusion Facil	10,943.93	2,994.12	10.0%	6/30/2017

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