Welcome!
Update on
Legacy Finance Systems

Finance User Group (Webinar Only)
November 2015

Nov. 20, 2015

Getting Started

Dates for legacy system transitions are approaching

&

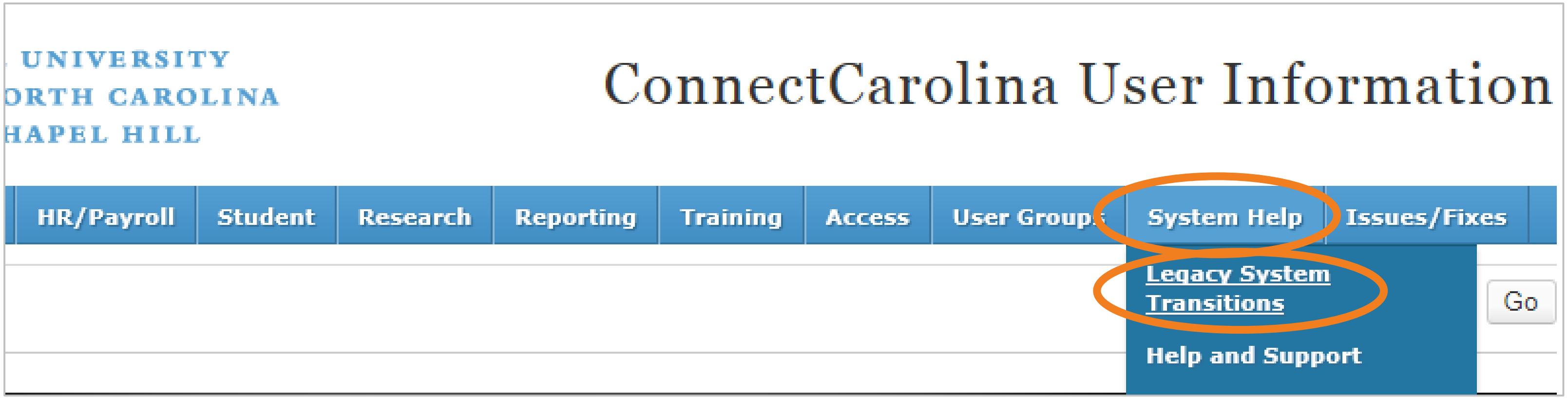
we wanted to make sure you're up-to-date on what's happening with each system

&

give you a chance to ask questions.

Getting Started

- Use the chat window to type your questions—we'll answer questions as we go.
- If there are any we can't answer, we'll post answers here:

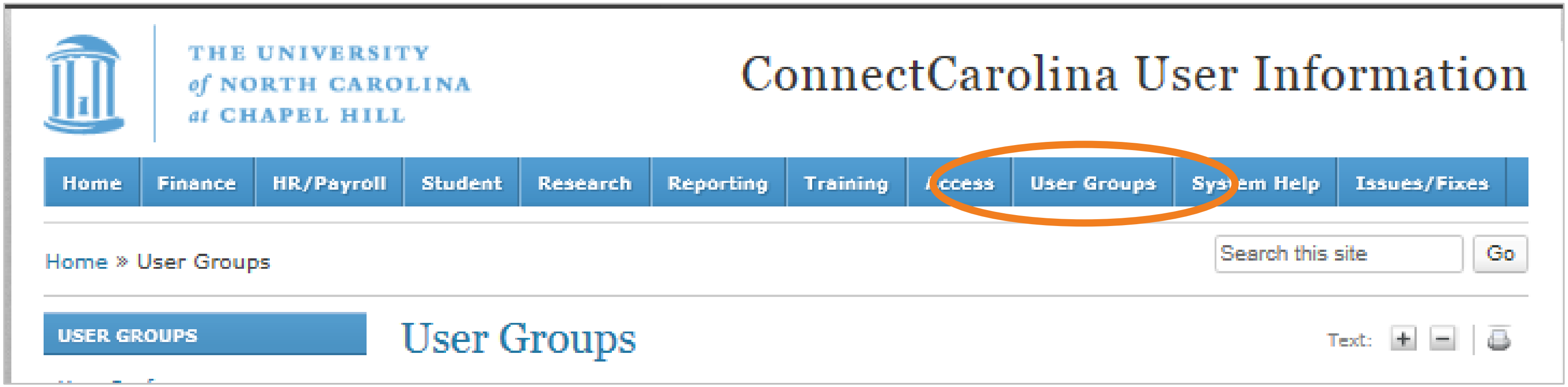


Introductions

- **Anita Collins**, Change Management
- **Dan Chek**, Enterprise Reporting & Departmental Systems
- **Joe Nichols**, Finance Development
- **Becky Arnold**, Finance Business Analysis
- **Mechelle Clayton**, IT Manager
- **Theresa Silsby**, Business Systems Help Desk
- **Sally Caulk**, HR & Finance Web Applications

Getting Started

- We're recording the webinar, and it will be posted in a few days on the User Groups page on the ccinfo.unc.edu website.



The Systems We're Talking About

- FRS & Legacy Payroll
- ePrint
- Finan$eer
- Finance Central
- Legacy Data Warehouse
- WebFOCUS

FRS &
Legacy Payroll

ConnectCAROLINA INFOPORTE

FRS and Legacy Payroll

The plan: Turn off

New Date: around **December 14**

- Information is available in
  - ConnectCarolina (18 months of pre-go live info)
  - InfoPorte reports
  - Finance legacy data warehouse
- Reached out to frequent users on what they were still going to FRS for and received a great response
- Identified some gaps in information that are being addressed (budget notes)

Finan$eer

Finan$eer

The Plan: Staying, but access limited to those with "enhanced reporting access" and designated central office users

Why?: It is no longer possible to limit access to sensitive information, so we are limiting access to few

New Date: New tool available soon.
Current tool planned to be turned off around **December 14**.

Finan$eer

- We held a testing session last Wednesday—comparing old to new
  - Testers identified some things that needed to be fixed & suggested improvements
  - Pushed out the go-live date for the new tool

- FYI: if you have access to the new Finan$eer, you'll see some changes to how it works (search options, column headings)
  - An updated guide is coming
  - Testers felt it was an easy transition

ePrint

ePrint

The Plan: Staying, but access limited to small group of central administrative users around **November 30**

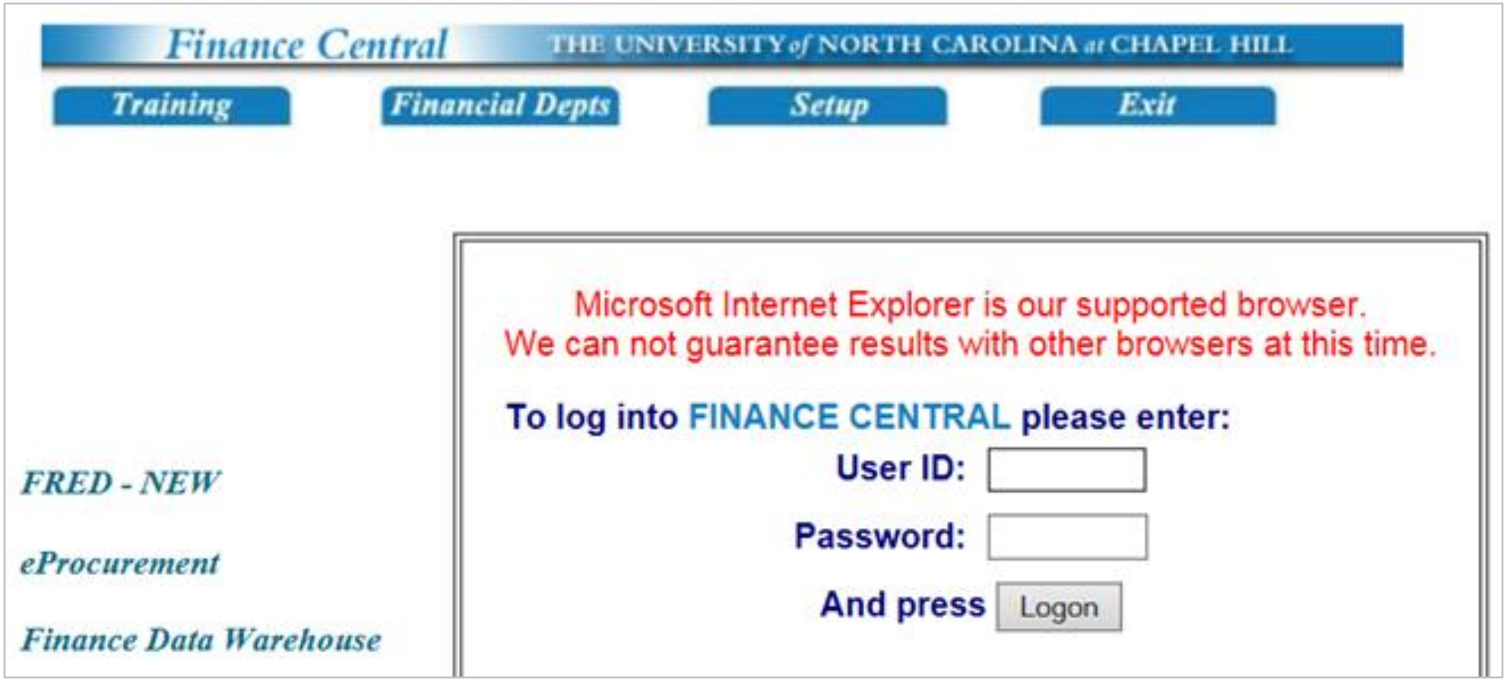
Why?: Can no longer limit who sees which reports, including Payroll information

- Those who no longer have access will request reports through the Help Desk.
- Did a quick survey of ePrint users
  - Received about 285 responses
  - Showed that some people are still using ePrint regularly
- Users of new tool have access now

Finance Central

Finance Central

- Most links removed two weeks ago
- ePrint, UNC-Account Request, and Finan$eer remain



Finance Central

Where do I find…

- **Web Vendor, Web Travel**: New applications are available in ConnectCarolina. For access to legacy data, contact the Help Desk (FYI: requires manual work from a developer)
- **Info from the On-Line Journal Entry System**: InfoPorte
- **Info from the On-Line Check Request System**: InfoPorte or for attachments, the Central Offices
- **The Finance Data Warehouse:** Available in InfoPorte
- **eCommerce sites:** ePro vendor catalogs page in ConnectCarolina
- **UAS reports:** available in UAS
- **ePro 8.9** (the old ePro): epro.unc.edu

Connect Carolina InfoPorte

Finance Legacy Data Warehouse

ConnectCarolina InfoPorte

Finance Legacy Data Warehouse

The plan: Staying, but discussions are going on now about how to manage access

- If you have access to the data warehouse now, you can get to it through InfoPorte.
- No new users can be added currently.
- The team is currently discussing the best way to manage access, considering that we are losing the old security system when the mainframe computer is turned off and that it is based on the old 4-digit department structure.

Finance Legacy Data Warehouse

- In InfoPorte, look for Legacy Accounts > Legacy Warehouse. If you don't see these options, ask your InfoPorte Administrator to give you access.
- Steps are available on the Legacy Systems Transition page on the ccinfo.unc.edu website.

WebFOCUS

WebFOCUS

The Plan: WebFOCUS reports will be able to pull information from the mainframe computer through **December 14**. WebFOCUS reports using other sources of data can be used longer.

- Surveyed all WebFOCUS users about reports that access the mainframe computer.
- Financial Reporting Group in Accounting Services stills needs access to legacy reports for 13th Month into December.

In closing …

Remember: This info is on the ccinfo.unc.edu website


THE UNIVERSITY of NORTH CAROLINA at CHAPEL HILL

ConnectCarolina User Information

Home | Finance | HR/Payroll | Student | Research | Reporting | Training | Access | User Groups | System Help | Issues/Fixes

Legacy System Transitions

Help and Support

Off-Campus Access to ConnectCarolina

Go

Home » System Help » Legacy System Transitions

Legacy System Status and Decommissioning

Legacy System Transitions

Text:

The timetable for legacy system transitions and decommissioning is below. This table will be updated as new information comes available. We appreciate your patience and understanding as we make these transitions.

No new access can be granted and no technical support is available for these legacy systems.

Search:

System	Current Status	Target Date

Questions?

(please type questions in the chat window)

What topics would you like to see in our user group meetings?

Send ideas and suggestions to **anita_collins@unc.edu**