

ConnectCarolina Communications

From: ConnectCarolina Communications
Sent: Monday, June 26, 2017 4:10 PM
To: ConnectCarolina Communications
Subject: Commitment Control Redesign Update

To: Staff Who Use the Finance & Budget Components of ConnectCarolina and InfoPorte

As you've probably heard, the budget ledger groups are being simplified in ConnectCarolina. The changes to ConnectCarolina and InfoPorte are set to be live by Monday, July 3.

As a reminder, a key change reduces the number of budget ledger groups from 18 to 7, including combining State, F&A, and Trust expense budget ledgers into one new ledger group called "FAST" (which stands for **F&A, State, and Trust**). Similarly, the State, F&A, and Trust revenue ledger groups are being combined into one FAST revenue ledger, called FAST_REV. You can read more details about the changes here <https://ccinfo.unc.edu/files/2017/05/KK-Ledger-Group-Changes-Budget-Period-2018.pdf>.

If you create budget journals and transfers, keep in mind:

- You should still submit separate budget journals or transfers for State, F&A, and Trust funds, even though the system will let you combine State, F&A, and Trust lines on one budget journal or transfer.
- The "Generate Parent Budget" checkbox will automatically be marked, even for trust funds. You will need to choose the Parent Budget Entry Type for trust funds, as you do now for State and F&A.
- If you are one of the small group of people who use an Excel template to upload budget transactions into the system, you will need to use an updated template. The updated template is available on the Budget, Planning & Analysis website in the Budgets and Fringe section.

The changes in both ConnectCarolina and InfoPorte have been tested, but if you notice issues you can reach out to the Service Desk at 919-962-HELP or submit a help ticket online using help.unc.edu. The ConnectCarolina team has been updating training and documentation materials to reflect the changes in the system, and you can find that documentation later this week at <http://ccinfo.unc.edu/budgets-related-resources/>

Sincerely,

The ConnectCarolina Team