CIM Curriculum Inventory Management

October 2018

ConnectCarolina User Conference



THE UNIVERSITY

of NORTH CAROLINA

at CHAPEL HILL

Agenda

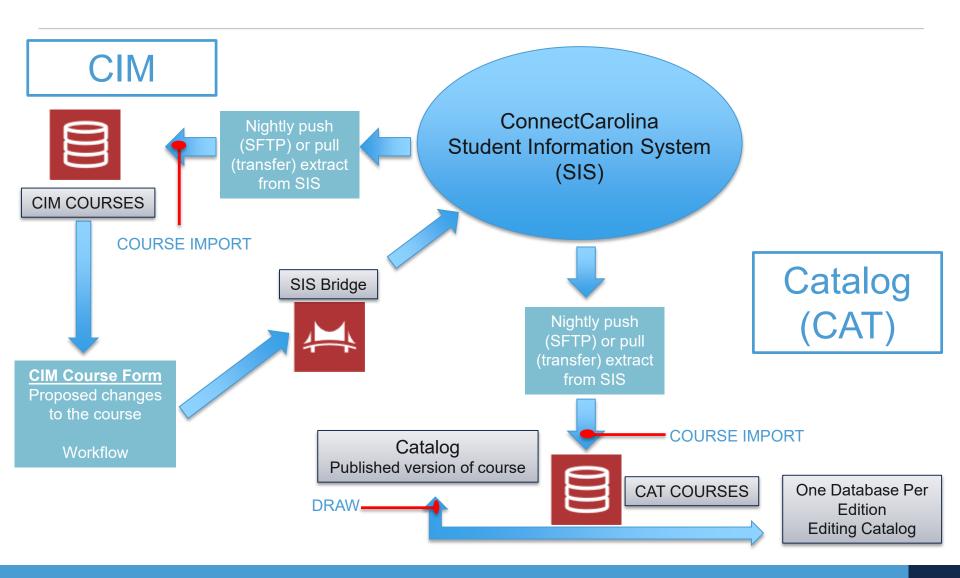
- Background/Overview
- New Features in CIM
- Future Features in CIM
- Questions

Course Inventory Management (CIM)

CourseLeaf Curriculum Information Management (CIM) takes the entire curriculum process online, integrates, and builds on the CourseLeaf Catalog software (CAT) to provide a comprehensive Curriculum and Catalog product.

CIM Course Approval is tightly integrated with the University Catalog and Connect Carolina.

Course Inventory Management (CIM)

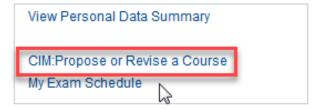


New Features

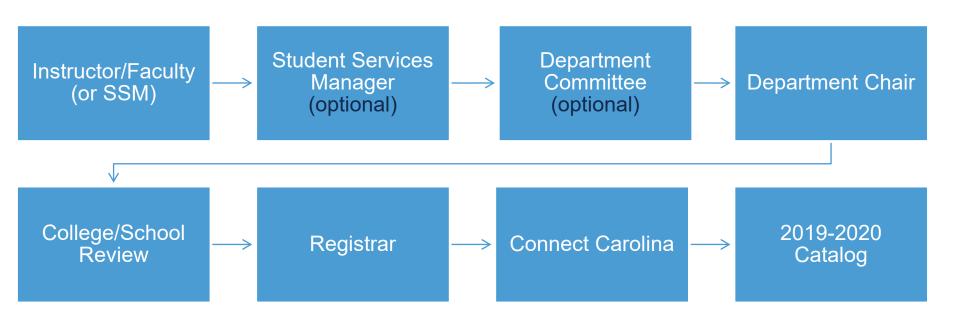
New Features: Faculty Access in ConnectCarolina

Faculty

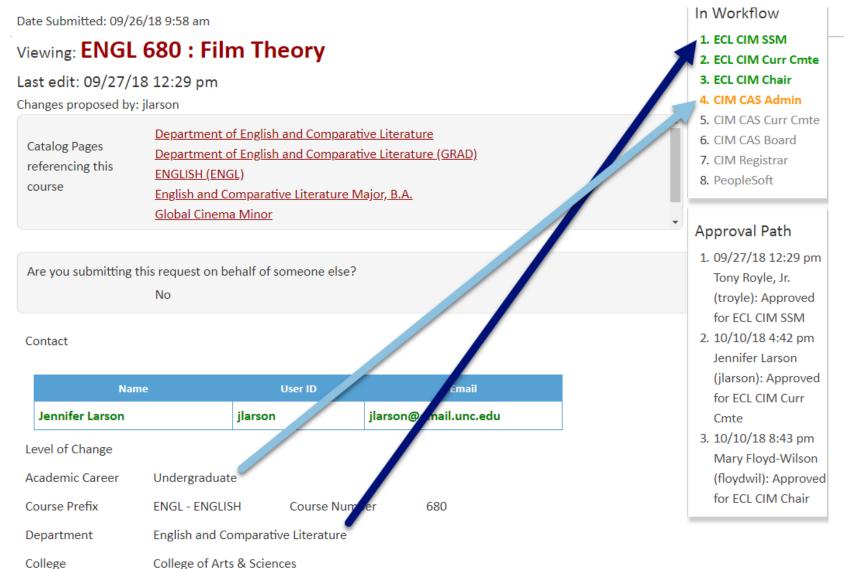
- 1. Log into ConnectCarolina
- 2. Navigate to "My Schedule" in your Faculty Center.
- 3. Click on the link CIM: Propose or Revise a Course.



New Features: Responsive Workflow



New Features: Clear Workflow Steps & Approval Path



New Features: Ecosystem

Viewing: CHEM 261: Introduction to Organic Chemistry I

Also listed as: CHEM 261H

Neuroscience Major, B.S.
Nutrition Major, B.S.P.H.
PHYSICS (PHYS)
Physics Major, B.A.

New Features: Red/Green Markup

Course Title Intermediate Greek I

Transcript Title INTERMEDIATE GREEK I

Course Description Review of fundamentals; reading primarily in selected prose classical texts, such as Xenophon,

Plato, Lysias, Euripides, or others.

Effective Term Fall 2019

Credit Hours 3

New Features: Rollbacks & Comments

1. In Workflow/Approval, select **Rollback**, provide reason.



2. Email & link is sent to the user(s). Reason is listed as a comment on CIM form.

Reviewer Lea Alexander
Comments

Lea Alexander (genez) (09/25/18 12:58 pm): Rollback: Change course number to 482.

3. Rollback action is captured in approval path.

Approval Path 1. 09/25/18 12:58 pm Lea Alexander (genez): Rollback to Initiator 2. 09/25/18 2:46 pm Lea Alexander (genez): Approved for CLAS CIM SSM 3. 09/25/18 3:03 pm James Rives (jbrives): Approved for CLAS CIM Chair

New Features: Renumbering

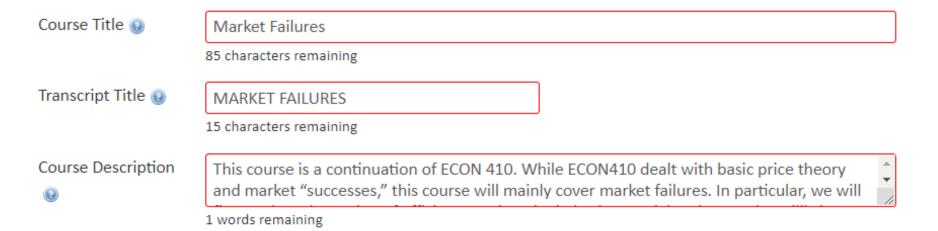
Viewing: EDUC 111 131 : Career Exploration

Also listed as: EDUC 131

Formerly known as: EDUC 131 (or if cross-listed - deactivated courses

associated with this course)

New Features: Field Validation



New Features: Pair and Sequence Information

Paired courses are those for which a student may earn credit for only one of the courses in the pair/group. Use the green add button to list courses paired with this one.



Code	Title	O
SPAN 100	Elementary Spanish Review	8
SPAN 101	Elementary Spanish I	8
SPAN 401	Beginning Accelerated Spanish	8

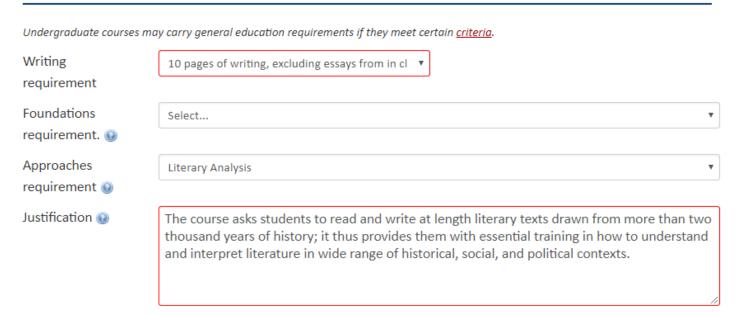
Sequenced courses must be taken in a specific order. Use the green add button to list such courses related to this one.

New Features: Justifications

Provide a justification that distinguishes this course from others in your unit.

There is not an existing play course in the school of education. This course is an important course for the study of child development

General Education Requirements



New Features: Reviewer and Rollback Comments

Add a comment about the proposal. Comments appear at the bottom of the proposal.

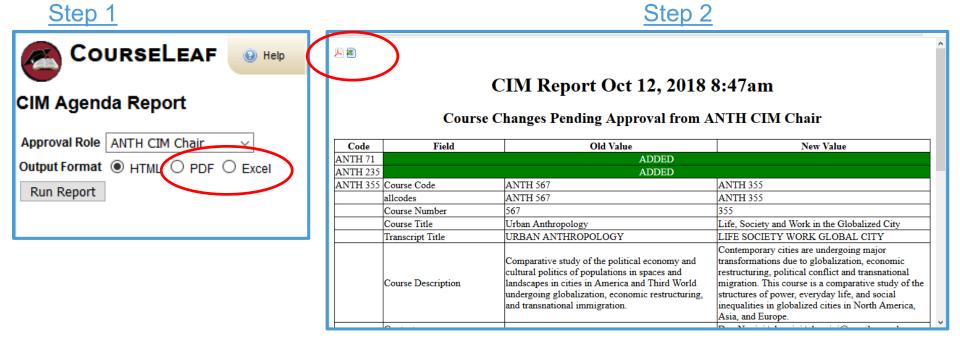
Reviewer Comments **Nick Siedentop (siedento) (10/11/18 9:52 am):** The Course Committee approved the proposal/syllabus, with the following feedback: • The goals and objectives are a bit vague and abstract — could be much more concrete such as mental health • Awarding 5 points (5% of total grade) to meet with the instructor during office hours seems high. • There does not appear to

When a proposal is rolled back, comments appear in the email to the rollback person and appear at the bottom of the proposal.

Reviewer Comments **Ben Haven (bhaven) (09/12/18 12:22 pm):** Rollback: Dear Jennifer or Mary,We notice that the final is a portfolio of work submitted on the day of the final, which would be a nontraditional final. Would you please change the status of the final and give permission as chair or chair's designate for a nontraditional final? Thanks!

New Features: CIM Agenda Report

Create an agenda for your curriculum committee meeting.



Tips and Tricks

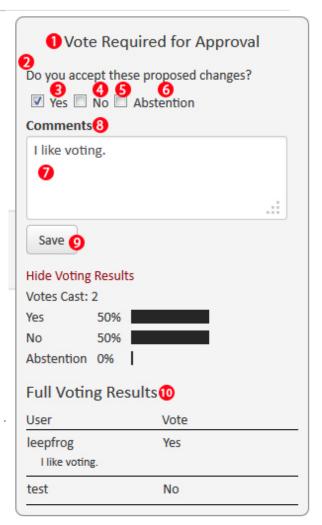
- Multiple people can share the same role
- What to do when you make a mistake
- Departments define their internal processes

Future Features

Future Features: Sample Voting Screen

All of the look and feel options can be customized for UNC-Chapel Hill.

- 1. Header label for the voting box
- 2. Prompt for the vote
- 3. Label for Yes voting option
- 4. Label for no voting option
- 5. If voters can abstain from voting
- 6. Label for Abstain voting options
- 7. If voters can leave a comment with their vote
- 8. Label for the Comments box
- 9. Label for the Save button
- 10. Full voting results
- 11.% of voters that must cast a vote in order for that vote
- 12. % of yes votes that are required for the vote to pass.



Future Features: Voting Rules

Some examples of voting rules include:

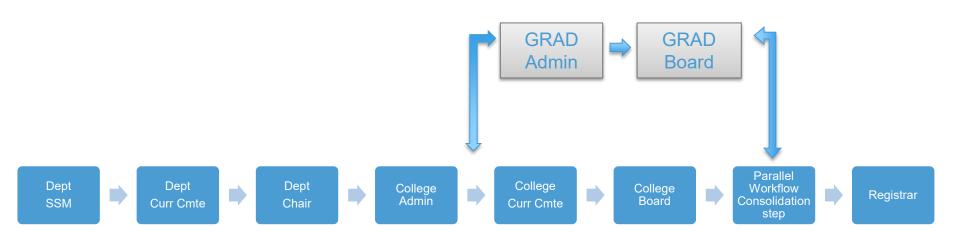
- Quorum: How many people out of all of the people listed in the voting role must vote?
- Percent Yes: How many people out of the quorum must vote yes?
- Voting Period: How many days should the vote be open?

Future Features: Voting and Workflow

How it works:

- When a form reaches a voting step in workflow, it sends a vote email to each member in the role (e.g., HIST Curr Cmte)
- Members are directed to the form to cast their vote.
- A vote succeeds when the voting rules are met and any time voting period has passed.
- Once a vote is considered successful, the proposal is automatically approved past the voting step.

Future Features: Parallel Workflow

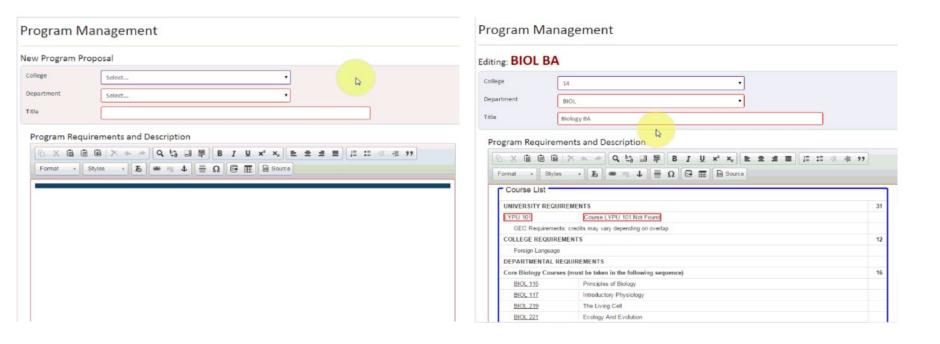


Future Features: Parallel Workflow

- The approver(s) receive a link to a Proposal Preview screen; they click the Approve button to register the signature. No further action is needed.
- The approval can happen at any time after the proposal is submitted to workflow.
- The proposal will continue through workflow until a further step when the signature is checked at the Parallel Workflow Consolidation step.

Approve In Workflow 1. MATH Chair 2. 62 Dean 3. Graduate Council Chair 4. Faculty Senate Chair Librarian 6. UCC/MATH -MATH Curriculum Committee -Undergraduate Curriculum Committee

Future Features: Program Form



Resources

- General CIM Information: https://registrar.unc.edu/courses/curriculum-inventory-management-cim/
- UNC's CIM Users' Guide: https://registrar.unc.edu/files/2018/08/CIM-Users-Guide-July-2018.pdf
- Courseleaf's Users' Guide: https://registrar.unc.edu/files/2018/08/CL-User-Guide-for-CAT-and-CIM.pdf

Questions?

Contacts – General Questions

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