ConnectCarolina 2018 User Conference

The New Faculty Portal

Presenter: Scott Jackson Director of Business Intelligence



Welcome











Agenda:

- Overview
- Background
- Demonstration
- What's next for you?
- Final Questions



Overview

- The Faculty Portal is a comprehensive set of portlets intended to provide faculty with "one-stop-shop" capability
- The initial phase was implemented as a foundational solution with future phases providing additional functionality
- A team was formed to examine various portal options and the recommendation was to utilize PeopleSoft's "fluid" technology. (LifeRay and LookingGlass were leading contenders)
- The Faculty Information Technology Advisory Council (FITAC) provided input, guidance and direction for the development and implementation of the portal

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Background

Goals and Objectives

One stop shop! PeopleSoft + other applications

- Research-specific
 applications
- Teaching-specific
 applications

Increase efficiency/ reduce frustration

Less clicks! Reduce navigation to "deep links"

Technical requirements

- Utilize delivered tools (not custom write what can be done in 8.55 Tools)
- Move toward Fluid
- Improved UI!!
- Keep Performance in mind!



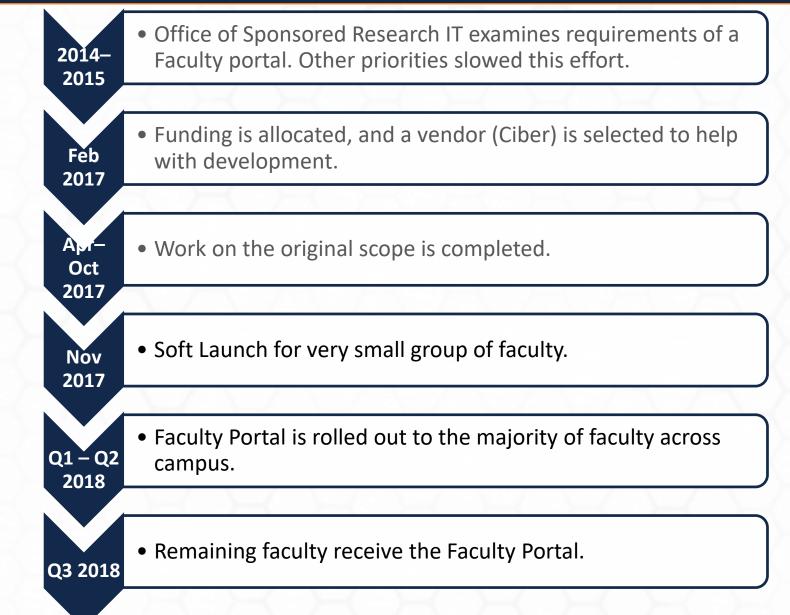




The Faculty Portal has been implemented to more than 5,000 users across the campus.



Background: History





Background

Requirements gathering – many faculty interviewed

Phase One

- Delesha Carpenter Assistant Professor, Pharmaceutical Outcomes and Policy, Pharmacy
- Lee Graves Associate Professor, Pharmacology
- Liza Makowski Assistant Professor, Nutrition,
- Gary Cuddeback Associate Professor, Social Work
- Chris Barker Research Associate Professor Genetics





Requirements gathering – many faculty interviewed

Phase Two

School of Pharmacy

 Adam Persky - Clinical Associate Professor (ESOP)

College (recommended by Tammy McHale and Andy Johns)

- Marcey Waters Professor Chemistry
- Charlie Kurzman Professor Sociology
- Todd Taylor Professor English and Comp Literature

FITAC (recommended by Jim Porto)

- Mark Holmes Associate Professor, Health Policy
- Cal Lee Sch of Inform and Libr Science

OSR (recommended by Andy Johns)

- Kurt Ribisl Professor Health Behavior
- Wendy Brewster Director Womens Health Research Ctr
- Tom Shea Director, Bone Marrow Transplant Program
- Mike Jay Distinguished Professor/ Exec. Vice Dean (ESOP)

Recommended by Chris Kielt

 Paul Jones - Clinical Prof./Dir. of Metlab, Media and Journalism

Chris Derickson – Registrar

 Diane Pozefsky – Research Professor Computer Science



Requirements gathering – finalize functionality

- Display current and accurate grant information
- Provide a transaction summary that impacted the account later phase
- Provide a way for the administrators to upload document(s) for the Faculty members to view
- Display the Faculty member's current salary sources
- Provide a common inbox across applications like RAMSeS, IRBIS, AIR, etc.
- Provide a forms repository of the most common Faculty forms
- Capability to upload Biosketch, CV, Teaching statement, etc.
- Access to the Instructor Grading Patterns report eliminated
- Display a list of the "Incompletes Pending"
- Display the class roster











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Research Resources		
	Undergraduate Faculty: The Academic Progress Reporting period is now open for Spring 2018. Please share feedback with your undergraduate students in ConnectCarolina by Thursday, March 29, 2018. For more information, visit http://shudentsuccess.unc.edu/for_faculty. For streamlined access to your class roster, photo roster, and academic progress reports, select "Student Administration" from the left menu, and click on "My	

General Information

Beware of Multiple Phishing Attempts: Do not respond or click on links in these emails. Attach the phishing emails to a new email and send to phish@unc.edu. Visit https://its.unc.edu/phish-alerts/ to see reported and confirmed phish attempts.

VPN Access Requires 2-Step: If you plan to work off-campus, you need the extra security provided by VPN and 2-Step Verification. If you need to install VPN, go to https://help.unc.edu/help/vpn-installation-and-clients. To learn more about 2-Step Verification. If you need to install VPN, go to https://help.unc.edu/help/vpn-installation-and-clients. To learn more about 2-Step Verification. If you need to install VPN, go to https://help.unc.edu/help/vpn-installation-and-clients. To learn more about 2-Step Verification, go here: https://help.unc.edu/help/vpn-installation-and-clients. To learn more about 2-Step Verification, go here: https://help.unc.edu/help/vpn-installation-and-clients. To learn more about 2-Step Verification.

Accessing TIM with Firefox: If you are using Firefox as your browser and have issues accessing TIM, please add the Shockwave Flash plug-in. Step-by-step directions are available here.

Potential Printing Issues: Windows 7 or 8 users may experience issues printing from ConnectCarolina using Internet Explorer. It is recommended to print using print preview, or use Firefox or Chrome. For additional information, click here.

Log in From Landing Page: If you approve transactions in ConnectCarolina, be sure to log in to ConnectCarolina using the green button on the ConnectCarolina landing page. Don't use the link in the message to protect yourself from phishing attempts.

Issues with Viewing Signatures in Mozilla Firefox: Learn more here.

Agreeing to the Terms of Use

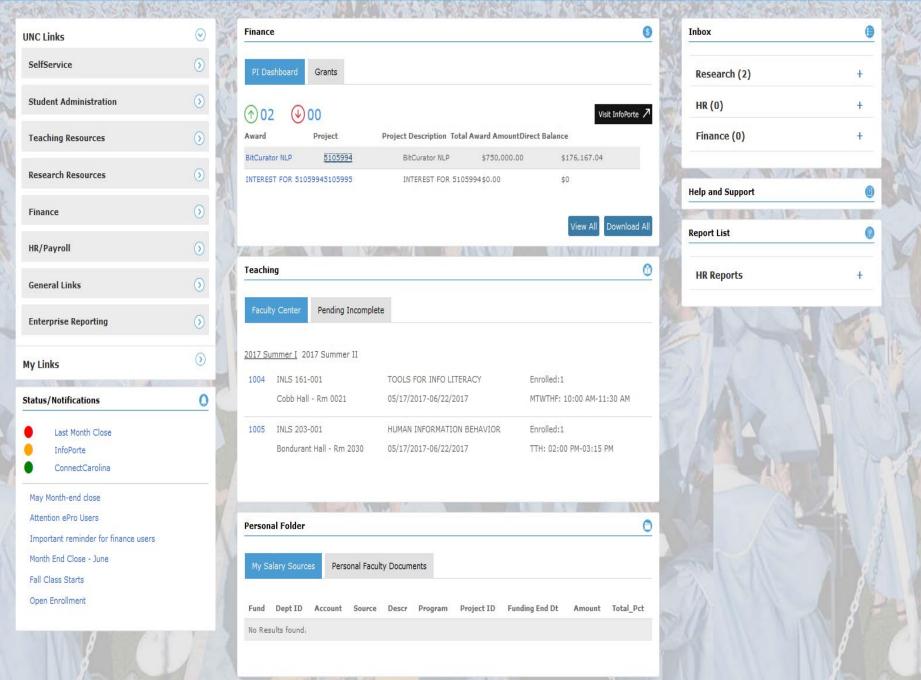
Everyone who has an administrative role in ConnectCarolina or who uses InfoPorte needs to agree to the Terms of Use. You can click the **Terms of Use** link under Self Service, or if you are getting administrative access in ConnectCarolina, you can wait for that access to be given. When it is, you'll see a message the next time you sign in, and you can read and agree to the Terms of Use from that message. If you do not agree to the Terms of Use, you will be blocked from using ConnectCarolina and InfoPorte.

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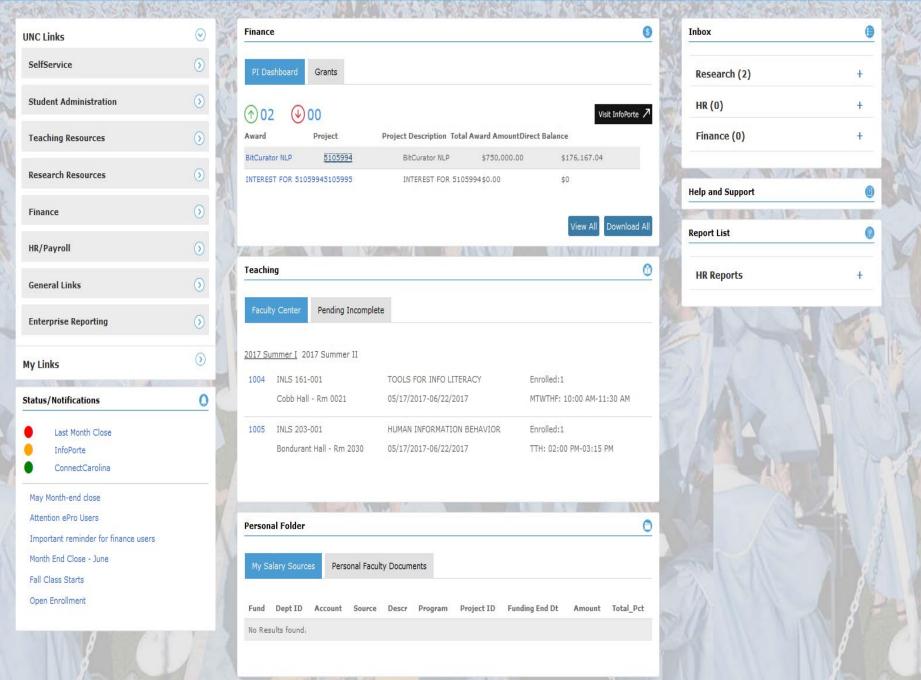
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Fringe Benefits	117,979.00	53,569.16	0.00	60,735.96	3,673.88	0.00
Total Personnel	609,544.00	248,507.43	0.00	283,099.53	77,937.04	0.00
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Travel-Foreign	0.00	4,090.76	0.00	0.00	-4,090.76	0.00
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Equipment	0.00	7,507.32	0.00	0.00	-7,507.32	0.00
Trainee-Other	0.00	1,427.60	0.00	0.00	-1,427.60	0.00
Participant Costs	30,828.00	3,153.43	0.00	0.00	27,674.57	0.00
Miscellaneous Expense	12,366.00	3,575.29	0.00	0.00	8,790.71	0.00
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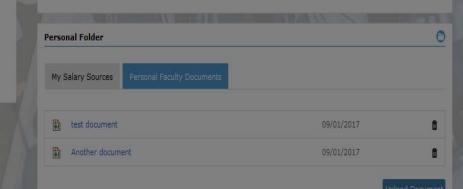
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Open Enrollment



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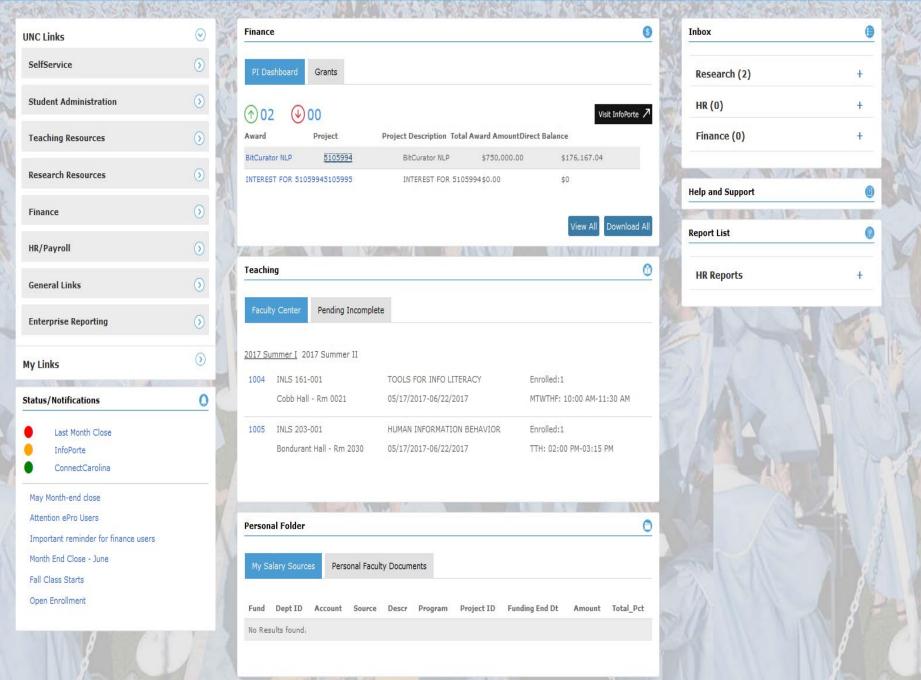
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What's next

For the Faculty Portal

- Based on additional meetings with faculty:
 - Deeper integration with Sakai:
 - Quick access to grade books
 - Quick access to syllabus and class materials
 - Additional navigations points within Sakai



Organize Your Course with Lessons

We highly recommend using the Sakal Lessons tool to organize your course content. With Lessons, you can have your resources, class activities, and media all on a single page for students to follow and complete. Below are just a few of the many benefits of using the Lessons tool – more information found on our blog!

- Organize by unit, week, topic
- Add as many Lesson pages as needed
- Integrate Sakai Tests & Quizzes, Assignments, Forums
- · Embed media
- Require items
 Student Checklists





For the Campus users

- New user interface utilizing the technology used for the Faculty Portal
 - This will include a variety of new portlets
- New look-and-feel within the major components like HR, Finance, Student







Thank You for Your Participation!





Requirements gathering – finalize functionality

Provide a Faculty Portal One-Stop- Shop	Combined Worklists	Reporting Repositories	Global and User Defined Navigation	Displaying of Grant Data
Display everything that Faculty members will need in one place in an easy- to-use and engaging experience.	Display combined PS HR/Finance and 3 rd Party worklist items	 Access to secured HR, CS, and FS queries and reports. Quick delivery of Query/Report data. 	 Predefined navigation to transactions and links Allow users to add their own custom links 	Retrieve faculty grant data from 3 rd party application



Requirements gathering – finalize functionality

Faculty Document Repository	Displaying of Faculty Schedules	Help and Support Documentation	Status and Notifications	Important Dates and Events
Provide the ability for faculty members to manage their own document repository and allow faculty admins to publish documents to them.	Retrieve faculty teaching schedules from Campus Solutions and provide easy access (deep link) to class transactions.	Provide quick access to needed documentation, links, and FAQs.	Display the health of UNC applications and news articles.	Display any important upcoming dates for faculty members.

